

EXTENSION

Guar as a Possible Desert Tolerant Legume in the U.S. Southwest

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Why Guar? Why Now? Also known as clusterbean

- Guar is a heat-tolerant, drought-tolerant legume with modest performance in marginal (but sandy) soils.
- ↑Most often not well nodulated so N fixation is low.
- Better crop performance relative to other crops in hotter, drier climates.
 - Prefers heat?
- Worldwide: 85-90% grown mostly in India and some Pakistan (current guar gum prices are about ½ of historical world import price)

Why Guar? Why Now? Also known as clusterbean

 Guar gum is highly valued as an ingredient from small quantities in numerous food & personal care products to large scale uses in oil field services (e.g., a component of frac fluids)

 Desirable viscosity, a carrier for materials into deep wells, "cleans out" relative well (no residues remaining)



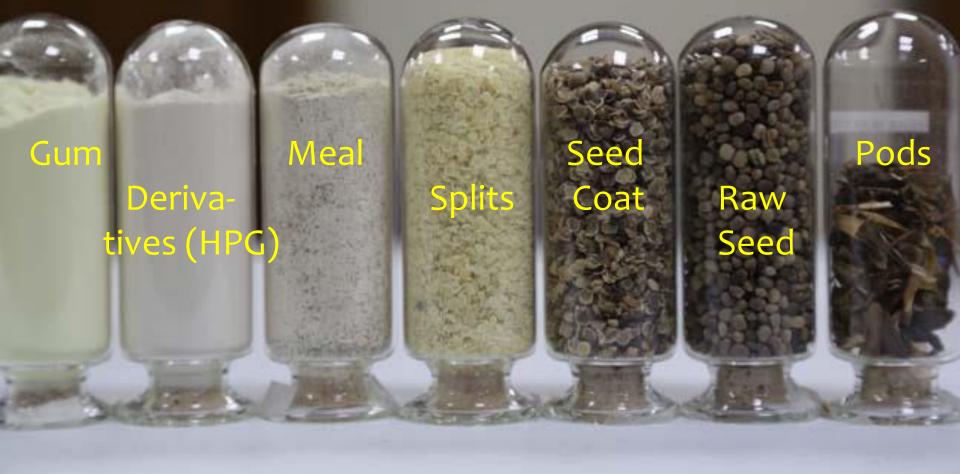
The (Undeserved) Perception of Guar: "Low-Input/Stepchild Crop" (USA) "Poor Man's Crop" (India)

The Value of U.S. Guar Gum Imports

- According to the USDA Agricultural Marketing Service, in 2011 in the Port of Houston (Texas) guar gum imports were ~225,000 metric tons (80% of U.S. total).
- Output At historical guar gum prices of \$2 to \$3/lb., this translates to an import value of \$1.0-1.5 billion
- This represents about 2.3 million acres of production (at 800 lbs./acre, which is an average yield in the U.S., but double the average yield in India).



Guar Materials



Samples courtesy West Texas Guar



Key Guar Considerations

- Indeterminant, annual legume
- ⊙ Good for rotations with cotton, sorghum, etc.
- Research in the 1970's at Texas A&M AgriLife—Vernon: 15% lint yield increase the following year; subsequent data from the Texas A&M AgriLife Research station at Chillicothe suggest a lower yield benefit.
- As drought tolerant—if not more—than any other crop in Texas (sesame would be similar)
- Low risk?



Guar

 With sesame, the most drought tolerant crop in the Texas Rolling & South Plains and Southwest Oklahoma

⊙ Low input crop

 No insects or disease treated in production since ~1998

Not for your weedy ground!—Few herbicides
 Trifluralin (pre-plant incorporated), and grass herbicides over the top (clethodim)

Guar Markets

- U.S. companies need a stable supply, and appear more willing to pay the needed cost.
- Due to volatility in the international market (which is controlled and does not necessarily reflect market conditions), interest rises in investing/establishing U.S. production when prices are high
- ⊙ What about food vs. industrial use debate?
 - Illue Bell ice cream—the 2012 run-up in guar prices amounts to ~10-12 cents higher ingredient cost per half gallon carton which costs \$5-6





Univ. of Arizona Guar Variety Trial (2013)

Shawna Loper– Stanfield & Florence/Queen Creek, AZ

- Five varieties (four from 1985 or older), planted early June at 10 lbs./A, harvested early December.
- ⊙ Irrigation and rainfall levels not reported.
- Yields and crop grain values:
 - Stanfield:

1,820 to 2,650 lbs./A grain

- Average crop value, 2020/historical: \$377 / \$705 per acre
- Florence/Queen Creek: <u>1,910 to 3,130 lbs./A grain</u>
- Average crop value, 2020/historical: \$382 / \$717 per acre



Irrigation Water

Management for Guar Seed Production

Agronomy Journal 80:447-453 (1988); Maricopa, AZ

⊙ Three guar varieties, six irrigation levels/timings

⊙ Planted in mid-June, harvest November

| Criteria | 1983 | 1984 |
|-------------------------------------|------------------|------------------|
| Irrigation range | 12-24" | 12-24" |
| Seasonal rainfall | 5.5" | 7.1" |
| Evapotranspiration | 13-18" | 16-22" |
| Yield range (lbs./A) | 1,260 – 1,970 | 1,320 – 1,540 |
| 2020 grain value (\$0.16/lb.) | \$201 to \$315/A | \$211 to \$247/A |
| Historical grain value (\$0.30/lb.) | \$377 to \$591/A | \$396 to \$463/A |

What is cost of 1" of irrigation (water + pumping + application)?



Arizona Guar Visit, Nov. 2016 Maricopa, AZ; area farmer/dairyman



- ⊙ Planted mid/late summer; irrigates ~18", harvest November.
- Santa Cruz variety (developed in Arizona, released in 1985), also uses Kinman.
- Goal: Harvest grain then split the seed on-farm, market splits containing guar gum (1/3 of biomass), then use the meal (~30% protein) in dairy feeding.
 - Ise of meal as cattle feed vs. bioenergy source?: protein is worth more than fuel.
- \odot Used a knife rig to cut guar root then windrow for harvest.
- The 18" of water, that is much less than other crops he grows, cotton can be 40" in the region, even more.



Estimates of Guar for Bioenergy?

- In addition to grain, A) use left over meal after splitting, and
 B) collect biomass from field.
- A current Southwest U.S. bioenergy project estimates guar could provide up to 225,000 tons of meal & 1 million tons of dry matter.
 - About 250,000 acres in an area where little guar is grown
 - Grain projections used \$0.45/lb., well above historical prices.
- ⊙ Current U.S. numbers in the U.S. (TX, OK) based on all acres are 18,000 tons of meal & 50,000 tons of dry matter.
- ⊙ These are not likely good energy/chemical sources:
 - Meal is protein (~30%) for cattle feed rations (protein is more valuable than fuel)
 - Biomass per acre is likely too low to justify removal (and removes nutrients from the cropping system).

Guar Economics

- Guar is a crop that has minimal input costs to grow. Therefore the gross returns (which seem low), must be evaluated in light of actual (low) production costs.
- Historically, guar is not a crop of choice if a producer must service a high debt load.
- Guar production budgets @ <u>http://southplainsprofit.tamu.edu</u>





Guar Buyer/Processor: TX, OK, NM

- ⊙ Guar Resources, Brownfield, TX
 - Purchased assets of West Texas Guar, whose contracted production 2009-2013 ranged from about 10,000 to 113,000 acres (latter included guar replanted after failed cotton); ~30,000 acres in 2018 & 22,000 acres in 2019.
 - (806) 637-4662, <u>www.guarresources.com</u>
 - New splitting and powder equipment installed in 2016
 - Annual processing capacity is about 50 million lbs. of grain (about 60,000 acres of average production)
 - Compared to previous markets, half or more of Guar Resources 2019 market is for higher value uses in food, industrial applications, consumer products.

Guar & Crop Insurance 1

⊙ Currently no meaningful crop insurance (not a program crop)

- A viable private crop insurance product was potentially in place for 2014, but the West Texas Guar bankruptcy ended any meaningful crop production for 2014-2015
- Lending agencies may not loan money on guar without crop insurance
- Currently only NAP insurance is available, and it may be not economical to justify purchase



Where is Guar Best Suited?

- Grows adequately under a wide range of soil conditions
 - Clayey soils are not recommended
- Performs best on medium- and sandy textured soils
- Dryland pivot corners
- Fields without heavy weed pressure
- ⊙ Humid environments are not desirable
 - Alternaria, bacterial blight, other diseases begin to take their toll
 - Indi and Paki varieties are exposed to humidity during the monsoon seasons, may handle disease potential better?





Rhizobium Nodules on Guar



Rhizobium nodules on guar roots



Direct Cut Harvest Air-Reel Headers





Can reduce pod loss at the cutter bar, save up 5% of the crop.



Where Must Guar Yields Go? And What Type of Production?

- ⊙ Guar at 50,000 acres in the U.S. vs. 250,000 acres or even 500,000 acres annually?
- Large guar gum users need major consistent supply to substantially commit to U.S. guar (quality considerations perhaps a different matter)
- O million pounds of guar gum use in North America?
 That's about 700,000 acres of production at 1,000 lbs./A.
- We can't reliably achieve this with only dryland—to make this potential viable and reliable, we have to:
 - Increase yield per acre (breeding, GMO?, management)
 - Image: produce some guar on irrigated land to minimize drought effects on supply

Guar Seed Supplies

- Guar companies normally only supply seed to those who have signed production contracts
 - Guar Resources, Brownfield, Texas, <u>www.guarresources.com</u>
 - Also, Brownfield Seed & Delinting, Brownfield, Texas
 - Smaller quantities from Texas Foundation Seed Service, a unit of Texas A&M AgriLife Research, <u>http://tfss.tamu.edu</u>
- Breeding research at Univ. of Arizona has continued for over 30 years on a limited basis (Dr. Dennis Ray, <u>dtray@Arizona.edu</u>)
- Guar breeding at Texas A&M AgriLife Research, Lubbock, TX (Dr. Mark Burow, <u>mdburow@ag.tamu.edu</u>)



For Further Information

• Texas A&M AgriLife—

http://lubbock.tamu.edu/othercrops/guar (ctrostle@ag.tamu.edu, office 806.777.0247)

 Arizona "SBAR"—Sustainable Bioeconomy for Arid Regions, <u>http://sbar.Arizona.edu</u> (Dr. Sangu Angadi, NMSU-Clovis, <u>angadis@nmsu.edu</u>, office 575.985.2292)

